

# Vote 15

## Basic Education

### Adjusted budget summary

2012/13				
R thousand	Main appropriation	Adjusted appropriation	Decrease	Increase
<b>Amount to be appropriated</b>	<b>16 343 578</b>	<b>16 203 994</b>	(139 584)	–
<b>of which:</b>				
Current payments	2 041 288	2 149 342	–	108 054
Transfers and subsidies	11 971 957	11 974 143	–	2 186
Payments for capital assets	2 330 333	2 080 509	(249 824)	–
Executive authority	Minister of Basic Education			
Accounting officer	Director-General of Basic Education			
Website address	www.education.gov.za			

### Aim

*Develop, maintain and support a South African school education system for the 21<sup>st</sup> century.*

### Mid-year performance status

Indicator	Programme	Annual performance		
		Projected for 2012/13 as published in the 2012 ENE	Achieved in the first six months of 2012/13 (April to September)	Changed estimate for 2012/13
As published in the 2012 ENE	Programme linked to the indicator			
Number of new learners enrolled in the Kha Ri Gude mass literacy campaign per year	Curriculum Policy, Support and Monitoring	678 000	663 000	–
Number of learners who completed the Kha Ri Gude course per year	Curriculum Policy, Support and Monitoring	542 400	– <sup>1</sup>	–
Number of public ordinary schools moderated through school based integrated quality management system evaluations per year	Teachers, Education Human Resources and Institutional Development	8 000	7 080	–
Number of Funza Lushaka bursaries awarded per year	Teachers, Education Human Resources and Institutional Development	11 500	11 769	–
Total number of learners captured by the learner unit record information tracking system	Planning, Information and Assessment	11.8 million	7.2 million	–
Total number of public ordinary schools interacting with the learner unit record information tracking system	Planning, Information and Assessment	25 600	16 424	–
Total number of schools and districts evaluated through the national education evaluation and development unit	Planning, Information and Assessment	1 700	67	–
Number of learners fed a meal each school day per year	Educational Enrichment Services	9.1 million	8.7 million as at 30 June 2012	–
Number of matric mathematics university (or equivalent) passes at the Dinaledi schools per year	Educational Enrichment Services	25 000	– <sup>1</sup>	–
Number of matric science university (or equivalent) passes at the Dinaledi schools per year	Educational Enrichment Services	11 000	– <sup>2</sup>	–

1. Learner completions will only be available in December 2012.

2. Matric results only available after December 2012.

### Mid-year progress

Over 7 000 public ordinary schools have been moderated through school based integrated quality management system evaluators within the first half of 2012/13, which exceeds the mid-year target of 4 000 for school visits. Moderators from other provinces were deployed fulltime in the Eastern Cape for a more focused intervention. Moderators were also able to visit two schools a day during their stay in the Eastern Cape. As a result, more schools were visited than targeted for the first six months of 2012/13. A total of

11 769 Funza Lushaka bursaries have been awarded within the first six months of the year, which already exceeds the annual target of 11 500.

The mid-year achievement of schools and learners captured on the Learner Unit Record Information Tracking System indicates that the Department is on track to meet the annual targets set in this regard. Similarly, a total of 8.7 million learners were fed a meal each day through the National School Nutrition Programme as reported by 30 June 2012 (data to 30 September will only be available after 16 October). This total excludes learners at special schools and in early childhood development sites for which provinces have not reported to date. The total number of learners fed will therefore increase when provinces report on all the categories of educational sites where meals are served.

The National Education Evaluation and Development Unit has only evaluated 67 schools and districts thus far, which is far below the target of 1 700 for the year. The Department will not meet this target because the model for conducting school visits has been revised. In the previous model, a school was evaluated by one evaluator. In the revised model, a team of evaluators will evaluate each school visited over a number of days to allow for more thorough and meaningful evaluations, but this will mean fewer evaluations each year.

## Adjusted Estimates of National Expenditure 2012

Programme	2012/13							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
R thousand		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments		
Administration	309 648	–	–	8 374	–	1 577	9 951	319 599
Curriculum Policy, Support and Monitoring	1 428 317	62 511	–	(73 320)	–	891	(9 918)	1 418 399
Teachers, Education Human Resources and Institutional Development	760 159	38 595	–	66 839	–	1 006	106 440	866 599
Planning, Information and Assessment	8 370 170	3 000	–	2 190	(250 000)	1 724	(243 086)	8 127 084
Educational Enrichment Services	5 475 284	609	–	(4 083)	–	503	(2 971)	5 472 313
<b>Total</b>	<b>16 343 578</b>	<b>104 715</b>	<b>–</b>	<b>–</b>	<b>(250 000)</b>	<b>5 701</b>	<b>(139 584)</b>	<b>16 203 994</b>
<b>Economic classification</b>								
<b>Current payments</b>	<b>2 041 288</b>	<b>104 715</b>	<b>–</b>	<b>(1 876)</b>	<b>–</b>	<b>5 215</b>	<b>108 054</b>	<b>2 149 342</b>
Compensation of employees	349 614	–	–	1 827	–	5 215	7 042	356 656
Goods and services	1 641 562	104 715	–	(3 703)	–	–	101 012	1 742 574
Interest and rent on land	50 112	–	–	–	–	–	–	50 112
<b>Transfers and subsidies</b>	<b>11 971 957</b>	<b>–</b>	<b>–</b>	<b>1 700</b>	<b>–</b>	<b>486</b>	<b>2 186</b>	<b>11 974 143</b>
Provinces and municipalities	11 246 587	–	–	–	–	–	–	11 246 587
Departmental agencies and accounts	713 914	–	–	27	–	486	513	714 427
Foreign governments and international organisations	11 406	–	–	–	–	–	–	11 406
Non-profit institutions	50	–	–	–	–	–	–	50
Households	–	–	–	1 673	–	–	1 673	1 673
<b>Payments for capital assets</b>	<b>2 330 333</b>	<b>–</b>	<b>–</b>	<b>176</b>	<b>(250 000)</b>	<b>–</b>	<b>(249 824)</b>	<b>2 080 509</b>
Buildings and other fixed structures	2 322 382	–	–	–	(250 000)	–	(250 000)	2 072 382
Machinery and equipment	7 844	–	–	145	–	–	145	7 989
Software and other intangible assets	107	–	–	31	–	–	31	138
<b>Total</b>	<b>16 343 578</b>	<b>104 715</b>	<b>–</b>	<b>–</b>	<b>(250 000)</b>	<b>5 701</b>	<b>(139 584)</b>	<b>16 203 994</b>

**Programme 1: Administration**

Subprogramme	2012/13								
	Main appropriation	Adjustments appropriation						Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments			
R thousand									
Ministry	17 660	–	–	4 216	–	227	4 443	22 103	
Department Management	48 338	–	–	5 309	–	508	5 817	54 155	
Corporate Services	74 464	–	–	(4 608)	–	521	(4 087)	70 377	
Office of the Chief Financial Officer	22 797	–	–	3 324	–	258	3 582	26 379	
Internal Audit and Risk Management	4 323	–	–	133	–	63	196	4 519	
Office Accommodation	142 066	–	–	–	–	–	–	142 066	
<b>Total</b>	<b>309 648</b>	<b>–</b>	<b>–</b>	<b>8 374</b>	<b>–</b>	<b>1 577</b>	<b>9 951</b>	<b>319 599</b>	
<b>Economic classification</b>									
<b>Current payments</b>	<b>285 355</b>	<b>–</b>	<b>–</b>	<b>8 152</b>	<b>–</b>	<b>1 577</b>	<b>9 729</b>	<b>295 084</b>	
Compensation of employees	96 931	–	–	4 165	–	1 577	5 742	102 673	
Goods and services	138 312	–	–	3 987	–	–	3 987	142 299	
Interest and rent on land	50 112	–	–	–	–	–	–	50 112	
<b>Transfers and subsidies</b>	<b>11 564</b>	<b>–</b>	<b>–</b>	<b>74</b>	<b>–</b>	<b>–</b>	<b>74</b>	<b>11 638</b>	
Departmental agencies and accounts	158	–	–	27	–	–	27	185	
Foreign governments and international organisations	11 406	–	–	–	–	–	–	11 406	
Households	–	–	–	47	–	–	47	47	
<b>Payments for capital assets</b>	<b>12 729</b>	<b>–</b>	<b>–</b>	<b>148</b>	<b>–</b>	<b>–</b>	<b>148</b>	<b>12 877</b>	
Buildings and other fixed structures	7 382	–	–	–	–	–	–	7 382	
Machinery and equipment	5 240	–	–	117	–	–	117	5 357	
Software and other intangible assets	107	–	–	31	–	–	31	138	
<b>Total</b>	<b>309 648</b>	<b>–</b>	<b>–</b>	<b>8 374</b>	<b>–</b>	<b>1 577</b>	<b>9 951</b>	<b>319 599</b>	

**Programme 2: Curriculum Policy, Support and Monitoring**

Subprogramme	2012/13								
	Main appropriation	Adjustments appropriation						Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments			
R thousand									
Programme Management: Curriculum Policy, Support and Monitoring	2 565	–	–	1 243	–	39	1 282	3 847	
Curriculum Implementation and Monitoring	28 874	–	–	(2 904)	–	353	(2 551)	26 323	
Kha Ri Gude Literacy Project	572 397	17 458	–	–	–	103	17 561	589 958	
Curriculum and Quality Enhancement Programmes	824 481	45 053	–	(71 659)	–	396	(26 210)	798 271	
<b>Total</b>	<b>1 428 317</b>	<b>62 511</b>	<b>–</b>	<b>(73 320)</b>	<b>–</b>	<b>891</b>	<b>(9 918)</b>	<b>1 418 399</b>	
<b>Economic classification</b>									
<b>Current payments</b>	<b>1 427 476</b>	<b>62 511</b>	<b>–</b>	<b>(73 135)</b>	<b>–</b>	<b>891</b>	<b>(9 733)</b>	<b>1 417 743</b>	
Compensation of employees	60 370	–	–	(3 284)	–	891	(2 393)	57 977	
Goods and services	1 367 106	62 511	–	(69 851)	–	–	(7 340)	1 359 766	
<b>Transfers and subsidies</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>1</b>	<b>–</b>	<b>–</b>	<b>1</b>	<b>1</b>	
Households	–	–	–	1	–	–	1	1	
<b>Payments for capital assets</b>	<b>841</b>	<b>–</b>	<b>–</b>	<b>(186)</b>	<b>–</b>	<b>–</b>	<b>(186)</b>	<b>655</b>	
Machinery and equipment	841	–	–	(186)	–	–	(186)	655	
<b>Total</b>	<b>1 428 317</b>	<b>62 511</b>	<b>–</b>	<b>(73 320)</b>	<b>–</b>	<b>891</b>	<b>(9 918)</b>	<b>1 418 399</b>	

**Programme 3: Teachers, Education Human Resources and Institutional Development**

Subprogramme	2012/13							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
R thousand		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments		
Programme Management: Teachers, Education Human Resources and Institutional Development	2 839	–	–	(30)	–	18	(12)	2 827
Education Human Resources Management	50 072	–	–	662	–	645	1 307	51 379
Education Human Resources Development	693 478	38 595	–	67 059	–	217	105 871	799 349
Curriculum and Professional Development Unit	13 770	–	–	(852)	–	126	(726)	13 044
<b>Total</b>	<b>760 159</b>	<b>38 595</b>	<b>–</b>	<b>66 839</b>	<b>–</b>	<b>1 006</b>	<b>106 440</b>	<b>866 599</b>
<b>Economic classification</b>								
<b>Current payments</b>	<b>87 859</b>	<b>38 595</b>	<b>–</b>	<b>65 290</b>	<b>–</b>	<b>1 006</b>	<b>104 891</b>	<b>192 750</b>
Compensation of employees	67 022	–	–	(2 574)	–	1 006	(1 568)	65 454
Goods and services	20 837	38 595	–	67 864	–	–	106 459	127 296
<b>Transfers and subsidies</b>	<b>671 912</b>	<b>–</b>	<b>–</b>	<b>1 532</b>	<b>–</b>	<b>–</b>	<b>1 532</b>	<b>673 444</b>
Departmental agencies and accounts	671 912	–	–	–	–	–	–	671 912
Households	–	–	–	1 532	–	–	1 532	1 532
<b>Payments for capital assets</b>	<b>388</b>	<b>–</b>	<b>–</b>	<b>17</b>	<b>–</b>	<b>–</b>	<b>17</b>	<b>405</b>
Machinery and equipment	388	–	–	17	–	–	17	405
<b>Total</b>	<b>760 159</b>	<b>38 595</b>	<b>–</b>	<b>66 839</b>	<b>–</b>	<b>1 006</b>	<b>106 440</b>	<b>866 599</b>

**Programme 4: Planning, Information and Assessment**

Subprogramme	2012/13							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
R thousand		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments		
Programme Management: Planning, Information and Assessment	2 059	–	–	332	–	33	365	2 424
Information Management Systems	31 313	–	–	(1 059)	–	173	(886)	30 427
Financial and Physical Planning	8 155 879	–	–	(3 973)	(250 000)	195	(253 778)	7 902 101
National Assessments and Public Examinations	155 174	3 000	–	916	–	973	4 889	160 063
National Education Evaluation and Development Unit	12 544	–	–	4 090	–	162	4 252	16 796
Planning and Delivery Oversight Unit	13 201	–	–	1 884	–	188	2 072	15 273
<b>Total</b>	<b>8 370 170</b>	<b>3 000</b>	<b>–</b>	<b>2 190</b>	<b>(250 000)</b>	<b>1 724</b>	<b>(243 086)</b>	<b>8 127 084</b>
<b>Economic classification</b>								
<b>Current payments</b>	<b>189 801</b>	<b>3 000</b>	<b>–</b>	<b>1 881</b>	<b>–</b>	<b>1 238</b>	<b>6 119</b>	<b>195 920</b>
Compensation of employees	90 512	–	–	6 138	–	1 238	7 376	97 888
Goods and services	99 289	3 000	–	(4 257)	–	–	(1 257)	98 032
<b>Transfers and subsidies</b>	<b>5 864 233</b>	<b>–</b>	<b>–</b>	<b>93</b>	<b>–</b>	<b>486</b>	<b>579</b>	<b>5 864 812</b>
Provinces and municipalities	5 822 389	–	–	–	–	–	–	5 822 389
Departmental agencies and accounts	41 844	–	–	–	–	486	486	42 330
Households	–	–	–	93	–	–	93	93
<b>Payments for capital assets</b>	<b>2 316 136</b>	<b>–</b>	<b>–</b>	<b>216</b>	<b>(250 000)</b>	<b>–</b>	<b>(249 784)</b>	<b>2 066 352</b>
Buildings and other fixed structures	2 315 000	–	–	–	(250 000)	–	(250 000)	2 065 000
Machinery and equipment	1 136	–	–	216	–	–	216	1 352
<b>Total</b>	<b>8 370 170</b>	<b>3 000</b>	<b>–</b>	<b>2 190</b>	<b>(250 000)</b>	<b>1 724</b>	<b>(243 086)</b>	<b>8 127 084</b>

**Programme 5: Educational Enrichment Services**

Subprogramme	2012/13								
	Main appropriation	Adjustments appropriation						Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments			
R thousand									
Programme Management: Educational Enrichment Services	2 541	–	–	397	–	32	429	2 970	
Partnerships in Education	13 713	–	–	(2 567)	–	100	(2 467)	11 246	
Care and Support in Schools	16 191	–	–	(849)	–	188	(661)	15 530	
Grant Implementation, Monitoring and Reporting	5 442 839	609	–	(1 064)	–	183	(272)	5 442 567	
<b>Total</b>	<b>5 475 284</b>	<b>609</b>	<b>–</b>	<b>(4 083)</b>	<b>–</b>	<b>503</b>	<b>(2 971)</b>	<b>5 472 313</b>	
<b>Economic classification</b>									
<b>Current payments</b>	<b>50 797</b>	<b>609</b>	<b>–</b>	<b>(4 064)</b>	<b>–</b>	<b>503</b>	<b>(2 952)</b>	<b>47 845</b>	
Compensation of employees	34 779	–	–	(2 618)	–	503	(2 115)	32 664	
Goods and services	16 018	609	–	(1 446)	–	–	(837)	15 181	
<b>Transfers and subsidies</b>	<b>5 424 248</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>5 424 248</b>	
Provinces and municipalities	5 424 198	–	–	–	–	–	–	5 424 198	
Non-profit institutions	50	–	–	–	–	–	–	50	
<b>Payments for capital assets</b>	<b>239</b>	<b>–</b>	<b>–</b>	<b>(19)</b>	<b>–</b>	<b>–</b>	<b>(19)</b>	<b>220</b>	
Machinery and equipment	239	–	–	(19)	–	–	(19)	220	
<b>Total</b>	<b>5 475 284</b>	<b>609</b>	<b>–</b>	<b>(4 083)</b>	<b>–</b>	<b>503</b>	<b>(2 971)</b>	<b>5 472 313</b>	

**Details of adjustments to Estimates of National Expenditure 2012****Roll-overs – R104.715 million**

Programme 2: Curriculum Policy, Support and Monitoring

Funds have been rolled over as follows:

- R17.458 million for the Kha Ri Gude Literacy Campaign for the printing of learner and educator support material for the 2012 classes
- R30.053 million for the Curriculum Assessment Policy Statement (CAPS) to finalise the Intermediate, Senior and FET phases
- R15 million for the Workbooks project, for the distribution and delivery of workbooks for Grades 1 to 9.

Programme 3: Teachers, Education Human Resources and Institutional Development

R38.595 million for teacher union collaboration towards CAPS orientation conducted by teacher unions.

Programme 4: Planning, Information and Assessment

R3 million for the Annual National Assessments for the development of a system for the registration of learners.

Programme 5: Educational Enrichment Services

R609 000 for the National School Nutrition Programme for the production of a DVD and the printing of documents for nutrition-related advocacy.

## Virements and shifts

### Programmes

1. Administration
2. Curriculum Policy, Support and Monitoring
3. Teachers, Education Human Resources and Institutional Development
4. Planning, Information and Assessment
5. Educational Enrichment Services

FROM:			TO:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
<b>Programme 1</b>		<b>(1 468)</b>	<b>Programme 1</b>		<b>252</b>
Goods and services	Savings realised on support/outsourced services	(27)	Departmental agencies and accounts	For Sector Education and Training Authority for increase in number of posts advertised and filled	27
	Savings realised on travel and subsistence, on operating payments, communication, inventory and stationery, advertising, agency and support/outsourced services due to cost savings measures implemented. A saving was also realised due to favourable exchange rate movements	(225)	Machinery and equipment	For computers, machinery and equipment	225
	Cost cutting and reprioritisation measures implemented	(820)	<b>Programme 2</b>		<b>820</b>
	Cost cutting and reprioritisation measures implemented	(44)	Goods and services	For documents to support the implementation of the Curriculum and Assessment Policy Statement	820
			<b>Programme 4</b>		<b>44</b>
			Goods and services	For travelling and subsistence required to monitor provinces	44
			<b>Programme 1</b>		<b>352</b>
Compensation of employees	Late filling of vacant posts	(47)	Households	Leave gratuity for severance package	47
Machinery and equipment	Savings realised on computer and hardware equipment due to the period for their replacement being extended	(274)	Goods and services	For travel and subsistence due to additional provincial visits required, computer services due to price fluctuations and communication services	274
	Savings realised on computer and hardware equipment due to the period for their replacement being extended and savings realised on computer services	(31)	Software and other intangible assets	For computer software and other intangible assets	31
Shifts within the programme as percentage of programme budget		0.2%			
<b>Virements to other programmes as percentage of programme budget</b>		<b>0.3%</b>			

FROM:			TO:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
<b>Programme 2</b>		<b>(74 717)</b>	<b>Programme 1</b>		<b>274</b>
Goods and services	Cost cutting and reprioritisation measures implemented	(274)	Goods and services	For travel and subsistence due to additional provincial visits required	274
			<b>Programme 2</b>		<b>34</b>
	Cost cutting and reprioritisation measures implemented	(34)	Machinery and equipment	For purchase of machinery and equipment	34
			<b>Programme 3</b>		<b>70 000</b>
	Savings realised due to the in-house development of workbooks <sup>1</sup>	(70 000)	Goods and services	For training of teachers in the use of workbooks and implementation of the Curriculum and Assessment Policy Statement	70 000
			<b>Programme 4</b>		<b>905</b>
	Cost cutting and reprioritisation measures implemented	(905)	Goods and services	To cover additional costs related to the oversight of the School Infrastructure Backlogs grant  For communications, stationery and printing	905
			<b>Programme 1</b>		<b>3 283</b>
Compensation of employees	Funds incorrectly classified in 2012 ENE were reclassified	(3 283)	Compensation of employees	Funds incorrectly classified in 2012 ENE were reclassified	3 283
			<b>Programme 2</b>		<b>1</b>
	Vacant posts	(1)	Households	Leave gratuity for a severance package	1
			<b>Programme 1</b>		<b>95</b>
Machinery and equipment	Cost cutting and reprioritisation measures implemented	(95)	Machinery and equipment	For computer software	95
			<b>Programme 2</b>		<b>40</b>
	Savings realised on computer and hardware equipment due to the period for their replacement being extended and posts being vacant	(40)	Goods and services	Funds for increased travelling to the Limpopo and Eastern Cape provinces to support the Department's interventions	40
			<b>Programme 4</b>		<b>85</b>
	Cost cutting and reprioritisation measures implemented	(85)	Machinery and equipment	For furniture and equipment costs related to the oversight of the School Infrastructure Backlogs grant	85
Shifts within the programme as percentage of programme budget		0.0%			
<b>Virements to other programmes as percentage of programme budget</b>		<b>5.2%</b>			

2012 Adjusted Estimates of National Expenditure

FROM:			TO:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
<b>Programme 3</b>		<b>(4 880)</b>	<b>Programme 1</b>		<b>1 973</b>
Goods and services	Cost cutting and reprioritisation measures implemented	(1 871)	Goods and services	For travel and subsistence due to additional provincial visits required	1 871
	Cost cutting and reprioritisation measures implemented	(102)	Machinery and equipment	For computer tablets	102
	Savings realised on travel and subsistence, catering, venues and facilities, support and outsourced services as a result of cost containment measures implemented	(102)	<b>Programme 3</b>		<b>102</b>
	Cost cutting and reprioritisation measures implemented	(146)	Machinery and equipment	For computer equipment	102
			<b>Programme 4</b>		<b>146</b>
			Goods and services	For travel and subsistence due to additional provincial visits required	146
			<b>Programme 3</b>		<b>1 532</b>
Compensation of employees	Late filling of vacant posts	(1 532)	Households	Leave gratuity for severance package	1 532
	Funds incorrectly classified in 2012 ENE were reclassified	(1 042)	<b>Programme 4</b>		<b>1 042</b>
			Compensation of employees	Funds incorrectly classified in 2012 ENE were reclassified	1 042
			<b>Programme 3</b>		<b>85</b>
Machinery and equipment	Vacant posts Reprioritisation of funds Savings realised on computer and hardware equipment due to the period for their replacement being extended	(85)	Goods and services	For travel and subsistence, and advertisements	85
Shifts within the programme as percentage of programme budget		0.2%			
<b>Virements to other programmes as percentage of programme budget</b>		<b>0.4%</b>			
<b>Programme 4</b>		<b>(5 987)</b>	<b>Programme 1</b>		<b>2 117</b>
Goods and services	Cost cutting and reprioritisation measures implemented	(2 117)	Goods and services	For travel and subsistence due to additional provincial visits required	2 117
	Savings realised on travel and subsistence due to fewer provincial visits required Savings realised on computer services not required Savings on venues and facilities due to cost containment measures implemented	(204)	<b>Programme 4</b>		<b>3 870</b>
	Savings realised on operational payments as well as consultants and professional services due to cost containment measures implemented <sup>1</sup>	(3 500)	Machinery and equipment	For computer and office equipment	204
			Compensation of employees	To pay examiners and moderators for setting and moderating of the Annual National Assessments	3 500
Compensation of employees	Vacant posts	(93)	Households	Leave gratuity for a severance package	93
Machinery and equipment	Savings realised on computer and hardware equipment due to period for their replacement being extended and posts being vacant	(73)	Goods and services	For travel and subsistence due to additional provincial visits required	73
Shifts within the programme as percentage of programme budget		0.0%			
<b>Virements to other programmes as percentage of programme budget</b>		<b>0.0%</b>			



FROM:			TO:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
<b>Programme 5</b>		<b>(4 252)</b>	<b>Programme 1</b>		<b>567</b>
Goods and services	Cost cutting and reprioritisation measures implemented	(567)	Goods and services	For travel and subsistence, venues and facilities for increased provincial visits	567
			<b>Programme 2</b>		<b>502</b>
	Cost cutting and reprioritisation measures implemented	(502)	Goods and services	For travel and subsistence, stationery and printing	502
			<b>Programme 4</b>		<b>396</b>
	Cost cutting and reprioritisation measures implemented	(396)	Goods and services	For travel and subsistence, venues and facilities and catering	396
			<b>Programme 5</b>		<b>75</b>
	Savings realised on stationery, catering, and travel services due to cost saving measures implemented Savings realised on venues and facilities due to fewer inter-provincial meetings Vacant posts	(75)	Machinery and equipment	For purchase of computers, furniture, machinery and equipment	75
			<b>Programme 1</b>		<b>929</b>
Compensation of employees	Funds incorrectly classified in 2012 ENE were reclassified	(929)	Compensation of employees	For compensation of employees for newly established unit	929
			<b>Programme 4</b>		<b>1 689</b>
	Funds incorrectly classified in 2012 ENE were reclassified <sup>1</sup>	(839)	Compensation of employees	For compensation of employees for newly established unit	839
	Funds incorrectly classified in 2012 ENE were reclassified <sup>1</sup>	(850)	Compensation of employees	For the National Education Evaluation and Development Unit for compensation of evaluators and field workers	850
			<b>Programme 5</b>		<b>94</b>
Machinery and equipment	Savings realised on computer and hardware equipment due to period for their replacement being extended and posts being vacant	(94)	Goods and services	For travel and subsistence	94
Shifts within the programme as percentage of programme budget		0.0%			
Virements to other programmes as percentage of programme budget		0.1%			
<b>Total</b>		<b>(91 304)</b>			<b>91 304</b>

1. National Treasury approval has been obtained.

## Declared savings – R250 million

Programme 4: Planning, Information and Assessment

Savings of R250 million have been declared due to under-spending on the School Infrastructure Backlogs grant.

## Other adjustments – R5.701 million

### **Adjustments due to significant and unforeseeable economic and financial events**

An additional R5.701 million is allocated for higher personnel remuneration increases than the main budget provided for, as follows:

Programme 1: Administration

R1.577 million

Programme 2: Curriculum Policy, Support and Monitoring

R891 000

Programme 3: Teachers, Education Human Resources and Institutional Development

R1.006 million

Programme 4: Planning, Information and Assessment

R1.238 million

R486 000 for Umalusi Council for Quality Assurance in General and Further Education and Training

Programme 5: Educational Enrichment Services

R503 000

### Expenditure for 2011/12 and preliminary expenditure for 2012/13

Programme	2011/12 Expenditure outcome					2012/13 Preliminary expenditure		
	Adjusted appropriation	Apr 11 - Sep 11	% of adjusted appropriation	Apr 11 - Mar 12	% of adjusted appropriation	Adjusted appropriation	Apr 12 - Sep 12	% of adjusted appropriation
R thousand								
Administration	293 682	127 382	43.4	287 734	98.0	319 599	145 379	45.5
Curriculum Policy, Support and Monitoring	1 559 287	329 448	21.1	1 421 928	91.2	1 418 399	160 530	11.3
Teachers, Education Human Resources and Institutional Development	529 879	483 070	91.2	537 568		866 599	737 568	85.1
Planning, Information and Assessment	6 586 482	2 633 844	40.0	5 563 859	84.5	8 127 084	3 392 049	41.7
Educational Enrichment Services	5 111 136	2 851 938	55.8	5 089 825	99.6	5 472 313	3 070 382	56.1
<b>Total</b>	<b>14 080 466</b>	<b>6 425 682</b>	<b>45.6</b>	<b>12 900 914</b>	<b>91.6</b>	<b>16 203 994</b>	<b>7 505 908</b>	<b>46.3</b>
<b>Economic classification</b>								
<b>Current payments</b>	<b>2 157 194</b>	<b>576 030</b>	<b>26.7</b>	<b>1 969 134</b>	<b>91.3</b>	<b>2 149 342</b>	<b>474 718</b>	<b>22.1</b>
Compensation of employees	321 470	132 625	41.3	295 423	91.9	356 656	152 659	42.8
Goods and services	1 784 855	443 405	24.8	1 621 192	90.8	1 742 574	322 059	18.5
Interest and rent on land	50 869	-	0.0	52 519	103.2	50 112	-	0.0
<b>Transfers and subsidies</b>	<b>11 215 838</b>	<b>5 847 557</b>	<b>52.1</b>	<b>10 838 594</b>	<b>96.6</b>	<b>11 974 143</b>	<b>6 654 128</b>	<b>55.6</b>
Provinces and municipalities	10 736 898	5 387 381	50.2	10 357 686	96.5	11 246 587	5 959 075	53.0
Departmental agencies and accounts	467 989	458 805	98.0	467 988	100.0	714 427	693 018	97.0
Foreign governments and international organisations	10 866	-	0.0	10 455	96.2	11 406	-	0.0
Non-profit institutions	50	-	0.0	50	100.0	50	-	0.0
Households	35	1 371	3917.1	2 415	6900.0	1 673	2 035	121.6
<b>Payments for capital assets</b>	<b>707 434</b>	<b>2 093</b>	<b>0.3</b>	<b>93 186</b>	<b>13.2</b>	<b>2 080 509</b>	<b>377 056</b>	<b>18.1</b>
Buildings and other fixed structures	700 000	-	0.0	80 286	11.5	2 072 382	375 547	18.1
Machinery and equipment	7 368	2 082	28.3	10 471	142.1	7 989	1 471	18.4
Software and other intangible assets	66	11	16.7	2 429	3680.3	138	38	27.5
<b>Payments for financial assets</b>	<b>-</b>	<b>2</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6</b>	<b>-</b>
<b>Total</b>	<b>14 080 466</b>	<b>6 425 682</b>	<b>45.6</b>	<b>12 900 914</b>	<b>91.6</b>	<b>16 203 994</b>	<b>7 505 908</b>	<b>46.3</b>

### Main expenditure trends for the first half of 2012/13

Total expenditure for 2011/12 was 91.6 per cent of the 2011/12 adjusted appropriation. Expenditure in the first six months of 2012/13 was R7.506 billion, or 46.3 per cent of the adjusted appropriation of

R16.204 billion for the year as a whole. In comparison, mid-year expenditure in 2011/12 was R6.426 billion, or 45.6 per cent of the 2011/12 adjusted appropriation. Expenditure in the first six months of 2012/13 increased by R1.080 billion or 16.8 per cent, compared to expenditure in the first six months of 2011/12.

The main increase in expenditure compared to 2011/12 is due to an increase in compensation of employees as vacant positions were filled. The increases in transfers and subsidies to departmental agencies and provinces are mainly due to additional allocations for the Funza Lushaka bursaries transferred to the National Student Financial Aid Scheme and the inflationary increases on the various conditional grants payable such as the National School Nutrition Programme and the Education Infrastructure Grant. An increase in payments for capital assets is due to higher expenditure on the School Infrastructure Backlogs grant.

## Departmental receipts

R thousand	2011/12					2012/13			
	Adjusted estimate	Audited outcome			Actual receipts				
		Apr 11 - Sep 11	Apr 11 - Sep 11 adjusted estimate	Apr 11 - Mar 12	Apr 11 - Mar 12 adjusted estimate	Budget estimate	Adjusted estimate	Apr 12 - Sep 12	Apr 12 - Sep 12 adjusted estimate
<b>Departmental receipts</b>	<b>9 253</b>	<b>8 526</b>	<b>92.1</b>	<b>12 731</b>	<b>137.6</b>	<b>9 741</b>	<b>10 794</b>	<b>1 663</b>	<b>15.4</b>
Sales of goods and services produced by department	9 200	8 485	92.2	12 148	132.0	9 691	10 291	1 433	13.9
Fines, penalties and forfeits	-	-	-	2	-	-	-	-	-
Interest, dividends and rent on land	3	2	66.7	100	3 333.3	3	3	2	66.7
Transactions in financial assets and liabilities	50	39	78.0	481	962.0	47	500	228	45.6
<b>Total</b>	<b>9 253</b>	<b>8 526</b>	<b>92.1</b>	<b>12 731</b>	<b>137.6</b>	<b>9 741</b>	<b>10 794</b>	<b>1 663</b>	<b>15.4</b>

## Main departmental revenue trends for the first half of 2011/12

Departmental revenue collection in the first six months of 2012/13 was R1.663 million, or 15.4 per cent of the adjusted revenue estimate of R10.794 million for the year as a whole. In comparison, mid-year revenue collection in 2011/12 was R8.526 million, or 92.1 per cent of the 2011/12 adjusted estimate. Departmental revenue collection in the first six months of 2012/13 is lower by R6.863 million or 80.5 per cent, compared to revenue in the first six months of 2011/12.

The main reason for the decrease in revenue collection compared to 2011/12 is because there were fewer submissions for text books to be screened for school use accreditation in the first half of the year, with most requests for text book screenings for the 2014 academic year expected in the second half of this year.

## Changes to transfers and subsidies, including conditional grants

### Summary of changes to transfers and subsidies per programme

R thousand	Main appropriation	2012/13						Adjusted appropriation
		Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments		
<b>Administration</b>								
<b>Departmental agencies and accounts</b>								
<b>Departmental agencies (non-business entities)</b>								
<b>Current</b>	<b>158</b>	-	-	<b>27</b>	-	-	<b>27</b>	<b>185</b>
Education, training and development practices sector education and training authority	158	-	-	27	-	-	27	185
<b>Households</b>								
<b>Social benefits</b>								
<b>Current</b>	-	-	-	<b>47</b>	-	-	<b>47</b>	<b>47</b>
Employee social benefits	-	-	-	6	-	-	6	6
Employee social benefits	-	-	-	1	-	-	1	1
Employee social benefits	-	-	-	40	-	-	40	40

## Summary of changes to transfers and subsidies per programme (continued)

R thousand	2012/13							Adjusted appropriation
	Main appropriation	Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Unforeseeable/unavoidable	Virements and shifts	Declared savings	Other adjustments		
<b>Curriculum Policy, Support and Monitoring</b>								
<b>Households</b>								
<b>Social benefits</b>								
<b>Current</b>	-	-	-	1	-	-	1	1
Employee social benefits	-	-	-	1	-	-	1	1
<b>Teachers, Education</b>								
<b>Human Resources and Institutional Development</b>								
<b>Households</b>								
<b>Social benefits</b>								
<b>Current</b>	-	-	-	1 532	-	-	1 532	1 532
Employee social benefits	-	-	-	1 421	-	-	1 421	1 421
Employee social benefits	-	-	-	69	-	-	69	69
Employee social benefits	-	-	-	32	-	-	32	32
Employee social benefits	-	-	-	10	-	-	10	10
<b>Planning, Information and Assessment</b>								
<b>Departmental agencies and accounts</b>								
<b>Departmental agencies (non-business entities)</b>								
<b>Current</b>	41 844	-	-	-	-	486	486	42 330
Umalusi Council for Quality Assurance in General and Further Education and Training	41 844	-	-	-	-	486	486	42 330
<b>Households</b>								
<b>Social benefits</b>								
<b>Current</b>	-	-	-	93	-	-	93	93
Employee social benefits	-	-	-	68	-	-	68	68
Employee social benefits	-	-	-	25	-	-	25	25